

Auction conditions of the Government Bond No. 230 tranche A

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN	SK4120011636
Name of bond	Government Bond 230
Auction date	11 th May 2016
Date of issuance	13 th May 2016
Maturity	13 th November 2023
Nominal value	EUR 1.00
Type of issuance	Dutch competitive auction
Issue price	unlimited
Coupon rate	fix, 0.000% p.a.
Accrual	EUR 0.00
Interest calculation type	actual / actual (ICMA)
Issuer's account	SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1
Payment date	till 13 th May 2016 included
Secondary market	Bratislava Stock Exchange

Amount sold will be set during the auction.

Contract dealers can take part in the auction.

